

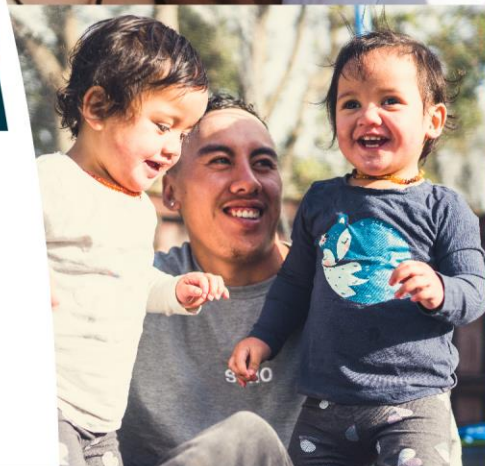


Recordbase



November 2023

What's new





Highlights of new release

We are committed to our mahi of providing you with a product that lets you get back to your core purpose and away from the computer.

This release enhances daily care events to allow you to collect broader health metrics and track changes over time. We also introduce a new Tikanga Māori section on the person record to provide improved collection of iwi affiliation.

Along with these improvements, this release includes an update to the collection of travel time, changes to the PCOMs outcome tool and a few other minor changes.

Table of Contents

HEALTH METRICS	1
ADDING NEW EVENT TYPES.....	2
TRACKING AND VISUALISING	3
IWI AFFILIATION	4
RECORDING IWI AFFILIATION.....	4
MY CLIENTS / CASELOAD	7
ACTIVITY TRAVEL DURATION	8
PCOMS GRAPH IMPROVEMENTS.....	9
APPENDIX I - MINOR CHANGES.....	10
APPENDIX II - BROWSER VERSIONS AND DEVICES	11

Health metrics

Recordbase lets you easily collect information about regular events that are part of a person's daily care. Traditionally, this has been to track the basic support of things such as showering, meals and medication along with the specific health metrics weight and blood pressure.

In this release, you can now collect a wide range of health metrics as well as ensure data quality is maintained through improved data validation. We have extended the collection of blood pressure to improve the accuracy of the data collected and provided a means to configure your own set of metrics.

We have also given the list screen a small upgrade to accommodate the new values you can now collect.

Daily care events

[View Health Charts](#) | [New](#)

Date	Event	Value	Mood	Notes
> 09/11/2023 03:25	Health metric / Blood pressure	138/81 mmHg		Edit
> 07/11/2023 13:04	Health metric / Blood pressure	129/79 mmHg		Edit
> 04/11/2023 13:05	Health metric / Oxygen Saturation	99 %		Edit
> 03/11/2023 13:05	Health metric / Weight	87 kg		Edit
> 02/11/2023 13:24	Health metric / Weight	79 kg		Edit

[<](#) [1](#) [2](#) [3](#) [4](#) [5](#) [6](#) [7](#) [>](#)

1 of 7 pages (33 items)

Creating or modifying a daily care event looks largely the same, with the main difference occurring when you select a health metric from the list of types. Health metrics allow you to record any specific values and in the case of blood pressure, we have separated these into two parts.

New daily care event

Type *

Health metric

Blood pressure

Value * / mmHg

Time *

Today

Yesterday

Earlier...

10:23


Notes
(optional)

You can still collect daily care events along with health metrics.

New daily care event

Type * Personal ▼

Shower ▼

Time * Today Yesterday Earlier...  10:23

Notes (optional)

Adding new event types

Health metrics represent the collection of a numerical value that you want to track, and you can easily add your own metric. A new section has been added to the setting menu in Recordbase for you to manage “Health event types”. This includes types for both the new health metrics and existing “Daily care events”.

Settings

My account

[Calendar sharing](#)

[Language preferences](#) – Set the language

[Manage account](#)

Lists

[Company](#)

[Countries](#)

[Dropdown lists](#)

[Reference number types](#)

Master data

[Activity breakdown types](#)

[Activity classifications](#)

[Activity types](#)

[Areas](#)

[Health event types](#)

[Person interaction types](#)

[Presenting issues](#)

[< BACK TO SETTINGS](#)

Health event types New

Name	Code	Sort index	
Chores	chores	15	Edit
Chores / Bedding	bedding	18	Edit
Chores / Housework	housework	16	Edit
Chores / Laundry	laundry	17	Edit
Chores / Vacuuming	vacuuming	19	Edit
Health metric	health_metric	1	Edit
Health metric / Blood Glucose	blood_glucose	5	Edit
Health metric / Blood pressure	blood_pressure	4	Edit
Health metric / BMI	BMI	33	Edit
Health metric / Body Temperature	Body_temperature	6	Edit
Health metric / Bowels	bowels	5	Edit
Health metric / Bowels / Not open	not_open	7	Edit
Health metric / Bowels / Open	open	6	Edit

You can set the unit for the measure and even extend a metric to encompass multiple parts just like with blood pressure.

Tracking and visualising

While it is useful to record information about a person's health, it is important we can easily see how things are tracking. Recordbase provides easy access to a visualisation that displays how the recorded metrics have changed over time. You can select the View Health Charts option on the daily care events list screen to see this.

Daily care events

[View Health Charts](#) [New](#)

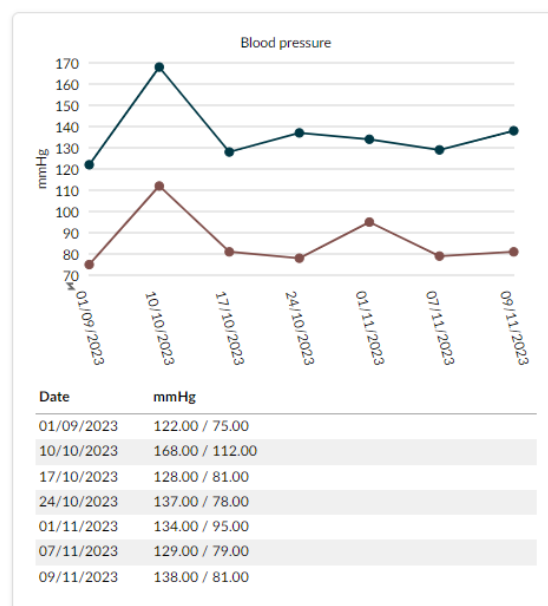
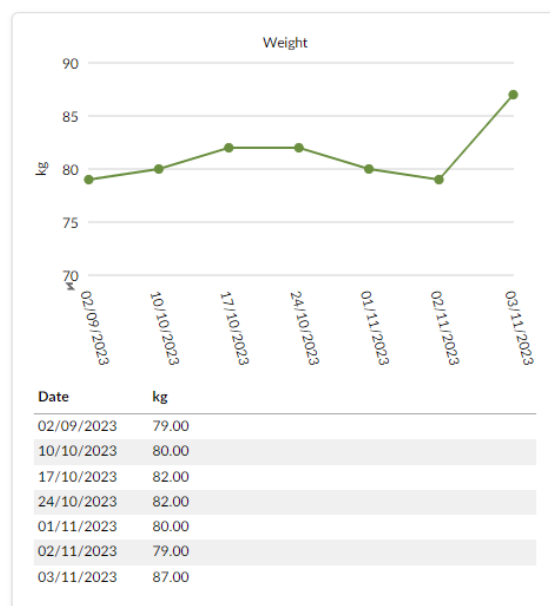
filter

Date	Event	Value	Mood	Notes	
> 09/11/2023 03:25	Health metric / Blood pressure	138/81 mmHg			Edit

Health metrics insights will show you a visualisation for each metric you have collected. Up to the 10 most recent values will be included.

Health metrics insights

[Print](#)



It is important to note that only health metrics that required the entry of a number will be available for this visualisation.

Iwi affiliation

One of the initiatives we have been working on this year is to provide a better experience for te ao Māori in Recordbase. This journey has only just started, but we are happy to announce that this release introduces an improved collection of iwi affiliation.


As we started working on this addition, we quickly realised the potential to extend the scope of the work beyond only iwi affiliation. Through discussion with some of you, we see this as an opportunity for kaimahi to connect with tāngata to help foster conversations about these important aspects of identity.

For this purpose we have added a new section to Recordbase – Tikanga Māori – to the Person details screen.

Recordbase Terry Tuatara ACTIVE Help Sign out

Dashboard
Personal details
Health
Interactions
Referrals
Risks
Activities
Notes
Personal plans
Goal plans
Tasks
Attachments
Outcomes tools
Reports
MyRecord
Employment history
Direct messages
Alerts
Protocols
Direct Relationships

Terry Tuatara


[Update picture](#)

Age: 60 years old
Date of birth: 22 Apr 1963
Gender: Male
NHI number: ZAV8657
Primary ethnicity: Maori - Ngati Raukawa (Waikato)

[Edit](#) | [Make private](#)

Added 11/08/2023 at 15:04 by Edgar Ecuador Client Id: 100050

Tikanga Māori [Edit](#)

Iwi	Marae	Pepeha
Does the person know their iwi affiliation? -	-	-
Does the person want to know more about their iwi affiliation? -	Whānau Name -	

Recording iwi affiliation

We wanted to make it as intuitive as possible to record iwi affiliation and have added a simple method to record a person's iwi. We have also included options to indicate if a person does not know their iwi, and alternatively if they would like help connecting.

Edit Tikanga Māori

Iwi [Add Iwi Affiliation](#)

Does the person know their iwi affiliation? (optional)

Does the person want to know more about their iwi affiliation? (optional)

You can add as many iwi as is required, and the form will let you search the list to quickly find the correct entry.

Edit Tikanga Māori

Iwi

Choose...

ran

Ngāi Te Rangi

Ngāti Rangi

Ngāti Ranginui

Ngāti Rangiteaorere

Ngāti Rangitihi

Ngāti Rangiwewehi

Ngāti Toarangatira

Rangitāne

Rangitāne o Tamaki nui ā Rua

Taranaki

Te Ati Haunui-a-Pāpārangi

Tūhourangi

Does the person know their iwi affiliation? (optional)

Does the person want to know more about their iwi affiliation? (optional)

Marae (optional)

Whānau Name (optional)

Pepeha

We also link the iwi to a region, and in cases where more than one is possible present the option to select the appropriate one.

Iwi
NAME
Rangitāne

REGION
Choose...

Choose...
Te Matau-a-Māui/Wairarapa (Hawke's Bay/Wairarapa) Region iwi
Manawatū/Horowhenua/Te Whanganui-a-Tara (Manawatū/Horowhenua/Wellington)
Te Waipounamu/Wharekauri (South Island/Chatham Islands)

their
Yes No

Along with the ability to collect iwi affiliation, you can also capture details about the person's Marae, Whānau name and their Pepeha.

Edit Tikanga Māori

Iwi
NAME
Ngāi Takoto

REGION
Te Tai Tokerau/Tāmaki-makaurau (Northland/Auckland)

Add Iwi Affiliation

Does the person know their iwi affiliation? (optional)
Yes No

Does the person want to know more about their iwi affiliation? (optional)
Yes No

Marae (optional)
Mahimaru

Whānau Name (optional)

Pepeha (optional)

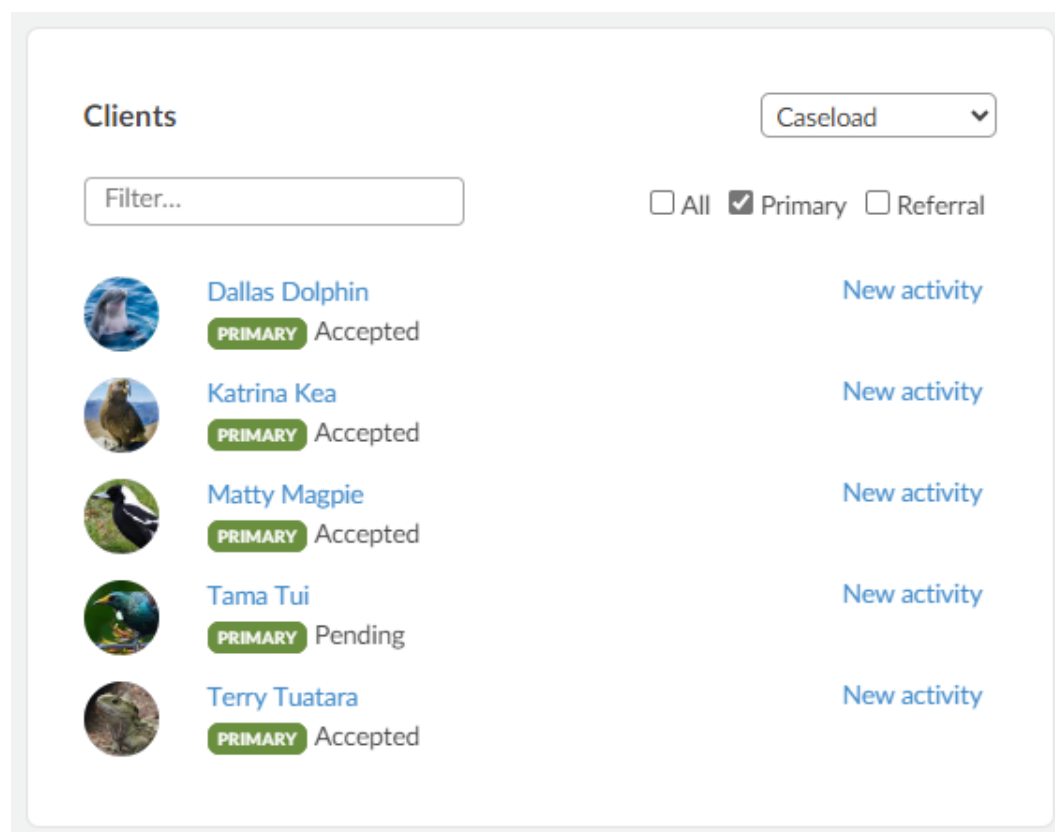
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We see this as only the start, and know there is more we can do. If you would like to be involved with future development in this space, please contact the [product team](#) and we will get in touch.

My Clients / caseload

Earlier this year we refreshed the Recordbase dashboard and improved the caseload summary view. In order to make this as relevant as possible we limited the list of people displayed to only those linked to a referral. While this works for some of you, we have heard cases where it has been overly restrictive and we have now addressed this.

In this release we have made things more flexible and you can now choose how you want your caseload filtered.



You can show every person that you have been assigned to, or limit the list by referral or alternatively only show people you are the primary worker for.

Activity travel duration

Recordbase makes it easy to record travel as part of an activity. By configuring an activity template to include travel, workers can easily enter the time and distance travelled when delivering support.

Recordbase has always presented the time selection for travel as a list of 1 minute increments. This is fine if you only ever travel for short times, but those of you that have longer journeys, this a more onerous task. To resolve this, we have introduced an option for you to configure the way travel time is displayed.

We have chosen to implement a graduated scale for travel time and will always present the first 5 minutes as 1 minute intervals. The next 55 minutes (up to one hour) will be in 5 minute intervals, and after that it will switch to an increment value that can be configured in Recordbase.

Travel to this appointment

Did you travel *

I travelled

I didn't travel

1 mins

Choose...

1 mins

2 mins

3 mins

4 mins

5 mins

10 mins

15 mins

20 mins

25 mins

30 mins

35 mins

40 mins

45 mins

50 mins

55 mins

1 hour

1 hour 15 mins

1 hour 30 mins

1 hour 45 mins

Who attended *

and client

Family only

Type *

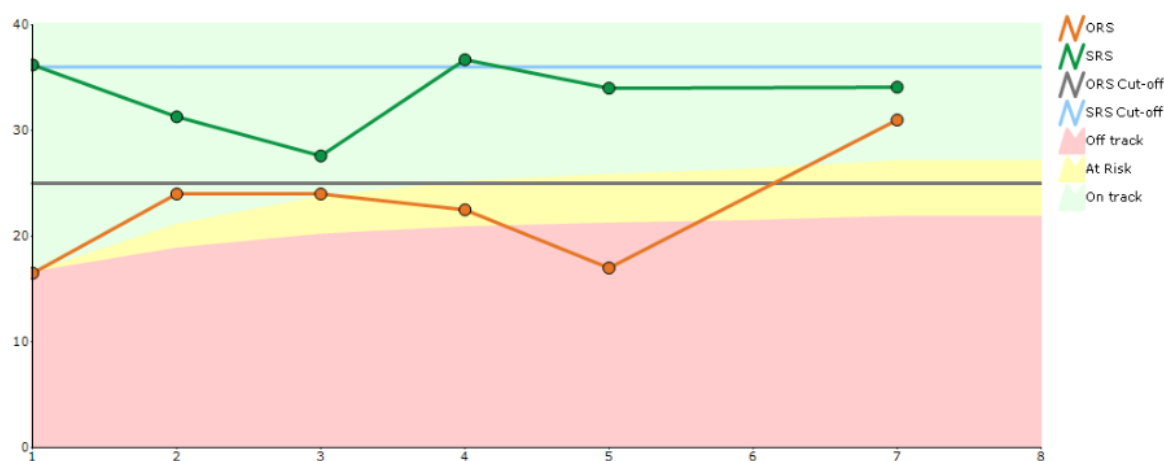
Classification *

Along with the change to the travel time increment, we have also changed the way the list displays time to be more intuitive. Once the time being presented is more than 59 minutes, we switch the display to include hours and minutes.

PCOMs graph improvements

Recordbase has supported the collection of PCOMs through ORS and SRS outcome tools for a while now. As part of enhancing the use of this tool, Recordbase provides a graph showing progress over time.

In this release, we have updated the PCOMs graph to display the graph in colour which makes it easier to see when things are off track. In addition to this, we have introduced an “at risk” zone on the graph.



The *At risk* zone on the graph is used to indicate when things are potentially going off track and may be at risk of a negative outcome.

You can find out more about PCOMs here [Better Outcomes Now Resources & Educational Content](#)

Appendix I – Minor changes

As part of the continuous improvement process of the Recordbase system, we've made the following notable bug fixes and minor enhancements:

- Goal templates correctly maintain formatting
- Goal templates allow you to specify a goal category
- The task list correctly includes medication tasks for users based on their access
- Elite incident reports now display incident categories in a consistent way
- Awhi Ora extract now available in Elite
- Notes handover report now correctly filters group activities

Appendix II – Browser versions and devices

Wild Bamboo strives to support the platforms you use, but maintaining backward compatibility with legacy browsers would mean severely limiting the future improvements we can make in Recordbase.

We recommend keeping devices on the latest version and changing to supported browsers such as Chrome, Edge, Firefox or Safari - not just because Recordbase will perform better, but because almost any web app will. Plus, as with most technology, browser security advances in leaps and bounds practically every day - using a modern browser will keep you and your data safer.

Please see the full list of our supported platforms on our website.

<https://www.recordbase.co.nz/recordbase-and-supported-browsers>